

**The Warehouse Group Limited**  
**Corporate Action Notice (for a Distribution)**

Issuer Information			
Name of issuer	THE WAREHOUSE GROUP LIMITED		
Financial product description	Ordinary Shares (346,843,120)		
NZX ticker code	WHS		
ISIN	NZWHSE0001S6		
Type of distribution	Full Year		Quarterly
	Half Year	<b>X</b>	Special
	DRP Applies	Not Applicable	
Record date	Close of trading on: 02 April 2019		
Ex-Date	01 April 2019		
Payment date	12 April 2019		
Total monies associated with the distribution	\$31,215,881		
Source of distribution	Retained earnings		
Distribution amounts			
Total amount	\$0.125000		
Cash per financial product	\$0.090000		
Supplementary distribution	\$0.015882		
Taxation			
Is this distribution imputed?	Fully imputed		
	<del>Partial imputation</del>		
	<del>No imputation</del>		
If fully or partially imputed, please state imputation rate as % applied	100%		
Imputation tax credits per financial product	\$0.035000		
Resident withholding tax amount per financial product	\$0.006250		
Authority for this announcement			
Name of person authorised to make this announcement	Jonathan Oram (Group Chief Financial Officer)		
Contact phone number	09 217 7651		
Contact email address	Jonathan.Oram@thewarehouse.co.nz		
Date of release through MAP	19 March 2019		