
Market Information Services Section
New Zealand Exchange Limited

Company Announcements Office
ASX Limited

5 September 2011

THE WAREHOUSE GROUP LIMITED

2011 Annual Meeting and Director Nominations

The Warehouse Group Limited advises that its Annual Meeting will be held in Auckland at the Ellerslie Convention Centre on Friday, 25 November 2011. The time and other details relating to the meeting will be advised in the Notice of Meeting to be sent to all shareholders.

The closing date for director nominations is Thursday, 6 October 2011. All nominations must be received by 5.00pm NZT on the closing date.

Nominations must be made by a security holder entitled to attend and vote at the meeting, and be accompanied by the consent in writing of the person nominated.

Any nominations should be directed to the Company Secretary at The Warehouse Group Limited, PO Box 33470, Takapuna, Auckland 0740 or by facsimile to + 64 9 489 7444.

ENDS