
**TO: Market Information Services Section
NZX Limited**

The Warehouse Group Limited
26 The Warehouse Way
Northcote, Auckland
Auckland, New Zealand

Auckland, 15 May 2014

Warehouse Group Chief Financial Officer

It is with the deepest sadness that the Board of Directors advises of the sudden death of Stephen Small, Group Chief Financial Officer of The Warehouse Group Limited earlier today.

Stephen was a hugely respected member of our Executive team and it is a shock to us all at this time.

Stephen will be greatly missed by our team. We send our deepest sympathies to his wife Yoko and his family who are in the thoughts and prayers of the entire Company.

Ted van Arkel
Chairman
The Warehouse Group Limited.