

The Warehouse Group Limited
Corporate Action Notice (for a Distribution)

Issuer Information			
Name of issuer	THE WAREHOUSE GROUP LIMITED		
Financial product description	Ordinary Shares (346,843,120)		
NZX ticker code	WHS		
ISIN	NZWHSE0001S6		
Type of distribution (please mark with an X in the relevant box/es)	Full Year		Quarterly
	Half Year	X	Special
	DRP Applies	Not Applicable	
Record date	02 April 2020		
Ex-Date (one business day before the record date)	01 April 2020		
Payment date	17 April 2020		
Total monies associated with the distribution	\$34,684,312		
Source of distribution	Operating cashflows		
Currency	New Zealand dollars		
Distribution amounts per financial product			
Gross distribution	\$0.13888889		
Gross taxable amount	\$0.13888889		
Total cash distribution	\$0.10000000		
Excluded amount	\$0.00000000		
Supplementary distribution amount	\$0.01764706		
Imputation credits and residnet withholding tax			
Is this distribution imputed?	Fully imputed		
	Partial imputation		
	No imputation		
If fully or partially imputed, please state imputation rate as % applied	28%		
Imputation tax credits per financial product	\$0.03888889		
Resident withholding tax amount per financial product	\$0.00694444		
Authority for this announcement			
Name of person authorised to make this announcement	Jonathan Oram (Group Chief Financial Officer)		
Contact person for this announcement	Jonathan Oram (Group Chief Financial Officer)		
Contact phone number	09 217 7651		
Contact email address	Jonathan.Oram@thewarehouse.co.nz		
Date of release through MAP	17 March 2020		