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12 July 2011

THE WAREHOUSE GROUP LIMITED

Independent Director resignation

The Warehouse Group Limited advises that Mr Mark Callaghan has given notice of his resignation from the board of directors of the company.

Commenting on Mr Callaghan's resignation, Chairman, Graham Evans says "Mark has advised that as a result of his acceptance of the role of CEO for Frucor NZ he considered it appropriate to resign from the board of directors of the company to avoid any potential conflict of interest as Frucor is a supplier to The Warehouse. The board thanks Mark for his contribution to the company and wishes him well in his new role."

His resignation will take effect on 31st July 2011.

ENDS