

The Warehouse Group Limited
Corporate Action Notice (for a Distribution)

Section 1: Issuer Information			
Name of issuer	THE WAREHOUSE GROUP LIMITED		
Financial product description	Ordinary Shares (346,843,120)		
NZX ticker code	WHS		
ISIN	NZWHSE0001S6		
Type of distribution (please mark with an X in the relevant box/es)	Full Year		Quarterly
	Half Year	X	Special
	DRP Applies	Not Applicable	
Record date	07 April 2021		
Ex-Date (one business day before the record date)	06 April 2021		
Payment date	22 April 2021		
Total monies associated with the distribution	\$45,089,606		
Source of distribution	Operating cashflows		
Currency	New Zealand dollars		
Section 2: Distribution amounts per financial product			
Gross distribution	\$0.18055556		
Gross taxable amount	\$0.18055556		
Total cash distribution	\$0.13000000		
Excluded amount	\$0.00000000		
Supplementary distribution amount	\$0.02294118		
Section 3: Imputation credits and resident withholding tax			
Is this distribution imputed?	Fully imputed		
If fully or partially imputed, please state imputation rate as % applied	28%		
Imputation tax credits per financial product	\$0.05055556		
Resident withholding tax amount per financial product	\$0.00902778		
Section 4: Distribution re-investment plan (if applicable)			
Not Applicable			
Section 5: Authority for this announcement			
Name of person authorised to make this announcement	Jonathan Oram (Group Chief Financial Officer)		
Contact person for this announcement	Jonathan Oram (Group Chief Financial Officer)		
Contact phone number	09 217 7651		
Contact email address	Jonathan.Oram@thewarehouse.co.nz		
Date of release through MAP	25 March 2021		