

The Warehouse Group Limited
Corporate Action Notice (for a Distribution)

Section 1: Issuer Information

Name of issuer	THE WAREHOUSE GROUP LIMITED		
Financial product description	Ordinary Shares (346,843,120)		
NZX ticker code	WHS		
ISIN	NZWHSE0001S6		
Type of distribution (please mark with an X in the relevant box/es)	Full Year		Quarterly
	Half Year	X	Special
	DRP Applies	Not Applicable	
Record date	06 April 2022		
Ex-Date (one business day before the record date)	05 April 2022		
Payment date	26 April 2022		
Total monies associated with the distribution	\$34,684,312		
Source of distribution	Operating cashflows		
Currency	New Zealand dollars		

Section 2: Distribution amounts per financial product

Gross distribution	\$0.13888889
Gross taxable amount	\$0.13888889
Total cash distribution	\$0.10000000
Excluded amount	\$0.00000000
Supplementary distribution amount	\$0.01764706

Section 3: Imputation credits and resident withholding tax

Is this distribution imputed?	Fully imputed
If fully or partially imputed, please state imputation rate as % applied	28%
Imputation tax credits per financial product	\$0.03888889
Resident withholding tax amount per financial product	\$0.00694444

Section 4: Distribution re-investment plan (if applicable)

Not Applicable	
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Section 5: Authority for this announcement

Name of person authorised to make this announcement	Jonathan Oram (Group Chief Financial Officer)
Contact person for this announcement	Jonathan Oram (Group Chief Financial Officer)
Contact phone number	09 217 7651
Contact email address	Jonathan.Oram@thewarehouse.co.nz
Date of release through MAP	22 March 2022